

ACCREDITED INVESTOR VERIFICATION

TO: SHF Fund I, LLC

RE: _____ (“Investor”)

The undersigned represents and acknowledges the following:

1. The undersigned serves in the professional capacity set forth below for Investor.
2. The undersigned has taken reasonable steps within the last 90 days to verify that Investor is an “Accredited Investor” as defined in Section 501 of Regulation D of the Securities Act of 1933.
3. The undersigned has determined that Investor is an Accredited Investor under the following definition set forth in Regulation D, Rule 501(a); 17 C.F.R. § 230.501(a):

PROFESSIONAL CAPACITY

Please check the applicable box:

- Certified public accountant who is duly registered and in good standing in the laws of the place of his or her residence or principal office.
- Licensed attorney who is in good standing in the laws of the jurisdiction in which he or she is admitted to practice law.
- Investment adviser registered with the Securities and Exchange Commission.
- Registered broker-dealer.

Dated: _____

Printed Name of Professional

Signature of Professional

Address

Phone Number

City, State, Zip Code

Email Address